

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 4, 2002

REGISTRATION NO.: 24143  
BONDS ISSUED BY: City of Rock Hill  
AMOUNT OF ISSUE: \$3,000,000.00  
DATE OF ISSUE: March 1, 2002  
PURPOSE OF BONDS: Constructing and reconstructing streets and related stormwater control improvements

BOOK: 85

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COUNTY: of St. Louis  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000%	\$ 105,000.00	03/01/2003
3.000%	105,000.00	03/01/2004
3.000%	110,000.00	03/01/2005
3.100%	115,000.00	03/01/2006
3.400%	115,000.00	03/01/2007
3.650%	120,000.00	03/01/2008
3.850%	125,000.00	03/01/2009
4.000%	130,000.00	03/01/2010
4.050%	135,000.00	03/01/2011
4.150%	140,000.00	03/01/2012
4.300%	145,000.00	03/01/2013
4.400%	155,000.00	03/01/2014
	160,000.00	03/01/2015 *
	165,000.00	03/01/2016 *
4.600%	325,000.00	03/01/2016
	175,000.00	03/01/2017 *
	180,000.00	03/01/2018 *
4.800%	355,000.00	03/01/2018
	210,000.00	03/01/2019 *
	220,000.00	03/01/2020 *
4.875%	430,000.00	03/01/2020
	190,000.00	03/01/2021 *
	200,000.00	03/01/2022 *
4.875%	390,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,958,698.15

INTEREST RATE: 4.6771%

ASSESSED VALUATION: \$56,626,775

INDEBTEDNESS: (Including this issue) \$3,000,000

NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...1,746; No...750

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable